

Budget Coach

User Manual

AI-Powered Personal Finance Tracker

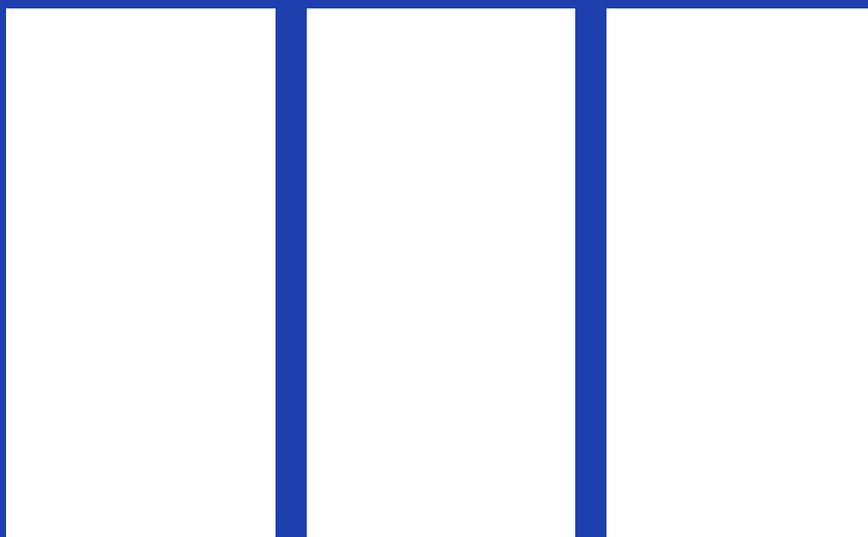


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Overview

Budget Coach is your AI-powered personal finance companion. Track your income and expenses, set savings goals, manage your bills, and receive personalized financial advice from an intelligent AI coach that learns from your habits.

To get started, download the app from the App Store and create your account. You can sign up using your email address or use Apple Sign-In for a seamless experience.

- 1 Download Budget Coach from the App Store
- 2 Create your account or sign in with Apple
- 3 Set your preferred currency from 12 options
- 4 Start tracking your income and expenses
- 5 Set savings goals and manage your bills
- 6 Chat with the AI Coach for personalized advice

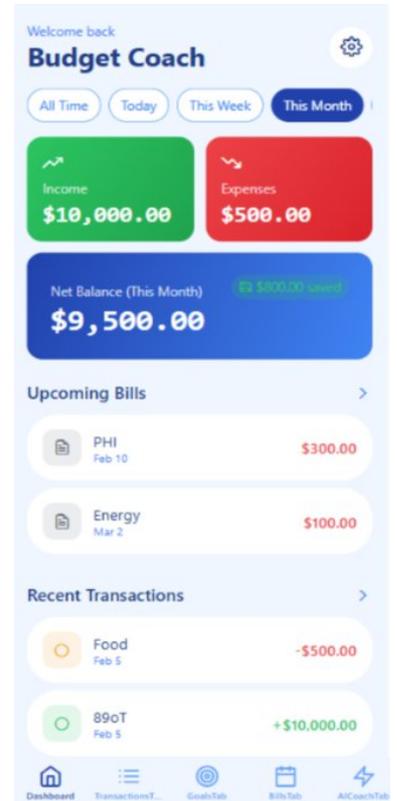
Supported: USD, EUR, GBP, JPY, CNY, CAD, AUD, CHF, INR, MXN, BRL, KRW

02 Dashboard Overview

The Dashboard is your financial command center. At a glance, see your total income, total expenses, and net balance with real-time summaries.

Key Features

- Real-time income and expense summary
- Net balance calculation
- Quick access to all features
- Visual spending overview

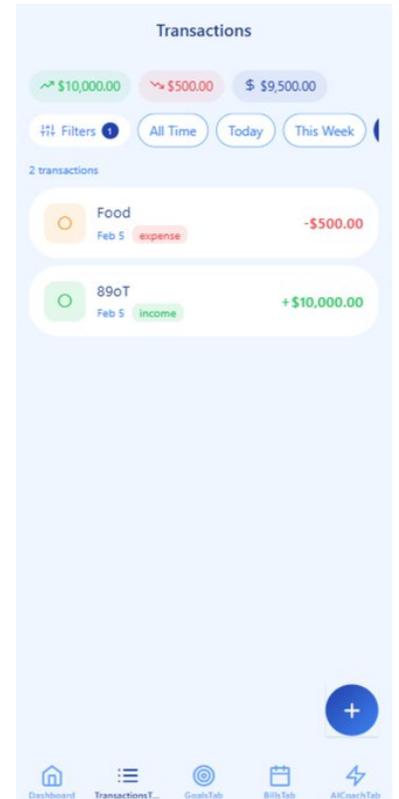


03 Transaction Tracking

Record every income and expense with detailed categorization. Track where your money goes by category and time period.

Key Features

- Add income and expense entries
- Categorize transactions by type
- Filter by date and category
- Full transaction history

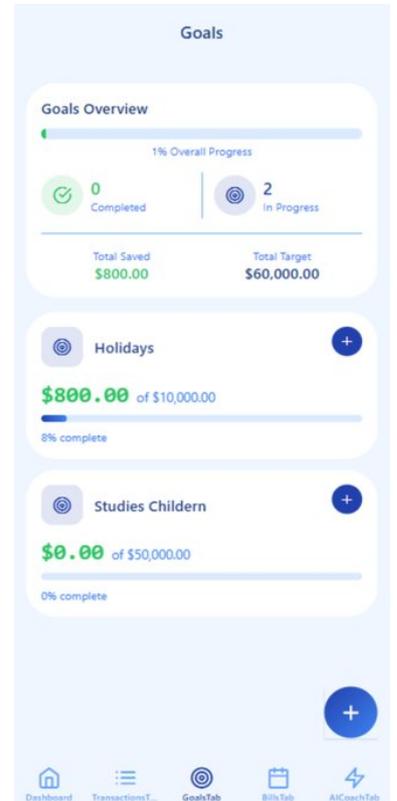


04 Savings Goals

Set financial goals and track your progress visually. Whether saving for a vacation, emergency fund, or a new purchase.

Key Features

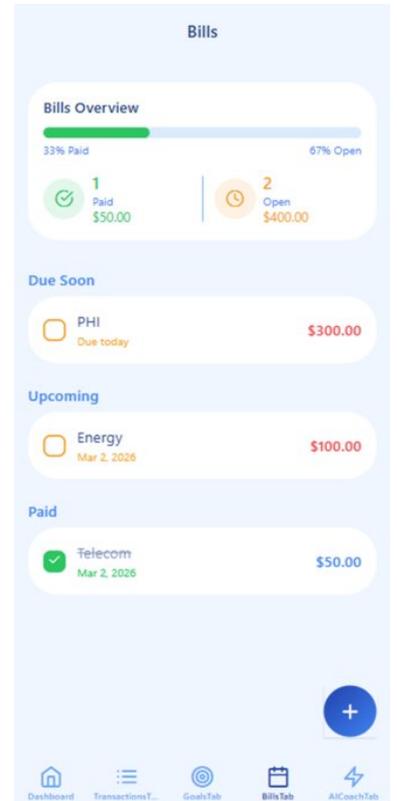
- Create multiple savings goals
- Track contributions over time
- Visual progress indicators
- Set target amounts and deadlines



Never miss a payment. Add recurring bills with due dates, track which ones are paid, and stay organized.

Key Features

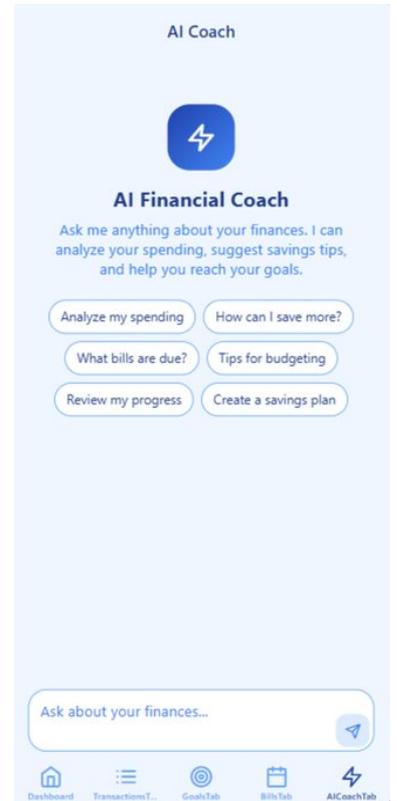
- Add and track recurring bills
- Due date reminders
- Mark bills as paid
- Monthly bill overview



Your personal AI advisor analyzes your spending patterns and provides personalized, actionable advice.

Key Features

- Personalized financial advice
- Spending pattern analysis
- Smart improving memory
- Actionable savings tips



07 Settings & Subscription

Customize your Budget Coach experience. Choose from 12 major currencies, manage your subscription, and access your invoice history.

Free Plan

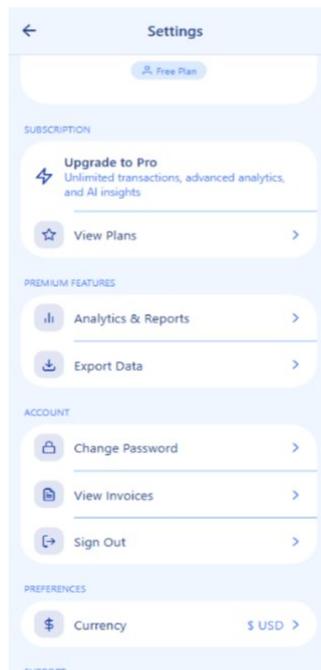
- 50 transactions
- 3 savings goals
- 5 bills
- 20 AI messages/month

Budget Coach Pro

- Unlimited transactions
- Unlimited goals & bills
- Unlimited AI coaching
- Premium analytics
- Data export

\$9.99/month or \$79.99/year

Supported: USD, EUR, GBP, JPY, CNY, CAD, AUD, CHF, INR, MXN, BRL, KRW



08 iPad Experience

Budget Coach is fully optimized for iPad, taking advantage of the larger screen for an immersive financial management experience.

